

Our Ref: Sec/270/2025 Date: 24th January 2025

BSE Limited Listing Department Phiroze Jeejeebhoy Towers Dalal Street, Mumbai - 400 001 Scrip Code: 500252

National Stock Exchange of India Limited Listing Department Exchange Plaza, C-1, Block-G, Bandra Kurla Complex Bandra(E), Mumbai - 400 051 Symbol: LMW

Dear Sirs,

<u>Sub: Compliance of SEBI (Listing Obligations and Disclosure Requirements)</u> <u>Regulations, 2015</u>

Pursuant to Regulations 30 & 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we write to inform you that the Board of Directors of the Company at their meeting held today, 24th January 2025 have, inter alia, approved the following:-

 Unaudited Financial Results (Standalone and Consolidated) for the quarter and period ended 31st December 2024. In this connection we are enclosing herewith the copy of the Unaudited Financial Results (Standalone and Consolidated) including segment wise results for the quarter and period ended 31st December 2024, along with the Limited Review Report of Auditor as **Annexure I**.

Arrangements have been made to publish the results in daily newspapers viz. Business Line (English) and Hindu Tamil (Tamil) on 25th January 2025.

Retirement of Justice (Smt) Chitra Venkataraman (Retd.) (DIN: 07044099) from the position of Non-Executive Independent Director of the Company consequent to the completion of her second term of five (5) consecutive years with effect from 01.02.2025. The details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November 2024, in respect of the aforementioned subject, is enclosed as **Annexure II**.



The meeting commenced at 04.06 PM and concluded at 05.30 PM. The above information will be made available on the Company's website www.lmwglobal.com.

Kindly take the above details on record.

Thanking You,

Yours faithfully,

For LMW LIMITED

COIMBATORE Digitally signed by COIMBATORE RAMANATHAN SHIVKUMARAN Date: 2025.01.24 17:38:38 +05'30'

C R SHIVKUMARAN
COMPANY SECRETARY & COMPLIANCE OFFICER

Encl: as above



Annexure I

Date: 24th January 2025

CEO & CFO CERTIFICATE

The Board of Directors LMW Limited (formerly known as Lakshmi Machine Works Limited) Coimbatore

CERTIFICATE OF CORRECTNESS OF FINANCIAL RESULTS

As per the first proviso to Regulation 33(2)(a) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby certify that the Financial Results of the Company for the quarter and period ended $31^{\rm st}$ December 2024 placed before the Meeting do not contain any false or misleading statements or figures and do not omit any material fact which may make the statements or figures contained therein misleading.

V Senthil Chief Financial Officer (CFO) Sanjay Jayavarthanavelur
Chairman and Managing Director (CEO)
(DIN: 00004505)

Chartered Accountants

PARTNERS

K.N. SREEDHARAN F.C.A. B. KRISHNAMOORTHI F.C.A. V. INDIRA F.C.A. G. KARTHIKEYAN F.C.A.

Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Review report to
The Board of Directors
LMW Limited

- 1. We have reviewed the accompanying statement of unaudited standalone financial results of LMW Limited ("the Company") for the quarter ended December 31,2024 and year to date from April 01 2024 to December 31 2024 ("the Statement") attached herewith being submitted by the Company pursuant to the requirements of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
- 2. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors and prepared in accordance with recognition and measurement principles laid down as per Indian Accounting Standard 34 (Ind AS 34) "Interim Financial Reporting" prescribed under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the financial statements based on our review.
- 3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A

Chartered Accountants

PARTNERS

K.N. SREEDHARAN F.C.A. B. KRISHNAMOORTHI F.C.A.

Place: Coimbatore

V. INDIRA F.C.A.

G. KARTHIKEYAN F.C.A.

review is limited primarily to inquiries of company personnel and analytical procedures

applied to financial data and thus provides less assurance than an audit. A review is

substantially less in scope than an audit conducted in accordance with Standards on

Auditing and consequently does not enable us to obtain assurance that we would become

aware of all significant matters that might be identified in an audit. We have not performed

an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us

to believe that the accompanying statement of unaudited financial results prepared in

accordance with the aforesaid Indian Accounting Standard (Ind AS) specified under Section

133 of the Companies Act, 2013 as amended read with relevant rules issued thereunder

and other accounting principles generally accepted in India has not disclosed the

information required to be disclosed in terms of the Listing Regulations, including the

manner in which it is to be disclosed, or that it contains any material misstatement.

For S. KRISHNAMOORTHY & Co.,

F.R. No.: 001/196S Chartered Accountants

B.KRISHNAMOORTHI

Partner

CHARTERED ACCOUNTANTS

Membership No.: 020439

Date: 24.01.2025 UDIN: 25020439BMJNTS7056

LMW LIMITED (formerly known as Lakshmi Machine Works Limited)

Regd. Office: SRK Vidyalaya Post, Perianaickenpalayam, Coimbatore-641020

Phone: 0422-7192255; website: www.lmwglobal.com; E Mail: secretarial@lmw.co.in

CIN: L29269TZ1962PLC000463

(₹ In crores except EPS)

Statem	ent of Standalone Unaudited Financial Results for the qua	arter and period	l ended 31 st De	ecember 2024			
		Q	UARTER ENDED		PERIOD	YEAR ENDED	
SL.NO	PARTICULARS	31.12.2024	30.09.2024	31.12.2023	31.12.2024	31.12.2023	31.03.202
	l	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited
1	Revenue from operations	710.81	750.56	1,166.29	2,120.59	3,645.38	4,597.14
H	Other Income	31.76	29.57	32.38	90.73	101.93	141.80
	Total Income from operations	742.57	780.13	1,198.67	2,211.32	3,747.31	4,738.94
III	Expenses						
	a. Cost of Material Consumed	413.27	453.46	742.27	1,300.59	2,356.14	2,905.3
	b. Purchase of Stock-in-trade	-	-	-	-	- 1	-
	c. Changes in inventories of finished goods, work-in- progress and stock -in-trade	23.38	11.74	(8.45)	11.79	(24.42)	29.27
	d. Employee benefits expense	87.30	93.68	99.18	269.56	304.55	394.99
	e. Finance Costs	-	-	1.05	-	1.21	-
	f. Depreciation and Amortisation expense	27.49	26.77	22.20	79.43	66.42	91.74
	g. Other Expenses	154.30	156.28	219.28	457.36	649.83	837.7
	Total Expenses	705.74	741.93	1,075.53	2,118.73	3,353.73	4,259.0
IV	Profit before exceptional items and tax	36.83	38.20	123.14	92.59	393.58	479.88
V	Exceptional Items ¹	131.61	-	-	131.61	-	-
VI	Profit from Ordinary activities before tax	168.44	38.20	123.14	224.20	393.58	479.88
VII	Tax Expense ²	20.56	9.45	26.50	35.08	87.35	108.50
VIII	Net Profit from Ordinary activities after tax	147.88	28.75	96.64	189.12	306.23	371.3
1X	Other Comprehensive Income (after Tax)						
	a. Items that will not be reclassified to profit or loss	(84.47)	41.54	7.79	12.97	102.75	96.1
	b. Items that will be reclassified to profit or loss	-	-	-	-	-	-
Х	Total Comprehensive Income (Comprising Profit (after tax) and Other Comprehensive Income (after tax))	63.41	70.29	, 104.43	202.09	408.98	467.5
ΧI	Paid-up Equity Share Capital (Face Value ₹ 10/- each)	10.68	10.68	10.68	10.68	10.68	10.68
XII	Reserves Excluding Revaluation Reserves as per Balance Sheet of previous accounting year		120				2,651.6
XIII	Earnings Per Share (EPS)(of ₹ 10 each)						
	- Basic	138.43	26.91	90.46	177.04	286.65	347.64
	- Diluted	138.43	26.91	90.46	177.04	286.65	347.64

¹ Exceptional item for the current quarter and period ended 31st December 2024 includes Profit on sale of Investment in shares of wholly owned subsidiary companies such as LMW Textile Machinery (Suzhou) Co., Ltd, China and LMW GLOBAL FZE, UAE to LMW Holding Limited, UAE a wholly owned subsidiary of LMW Limited.

² Tax Expense for the current quarter and period ended 31st December 2024 includes tax provision of Rs. 12.91 Crores arising from capital gains on sale of Investment in shares of wholly owned subsidiary companies such as LMW Textile Machinery (Suzhou) Co., Ltd, China and LMW GLOBAL FZE, UAE to LMW Holding Limited, UAE a wholly owned subsidiary of LMW Limited.





LMW LIMITED (formerly known as Lakshmi Machine Works Limited)

Standalone Segment Wise Revenue, Results and Capital employed for the quarter and period ended 31 st December 2024

		(₹ In crores)							
SL.NO	PARTICULARS	Q	UARTER ENDED		PERIOD	YEAR ENDED			
		31.12.2024	30.09.2024	31.12.2023	31.12.2024	31,12,2023	31.03.2024		
1	Segment Revenue	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)		
	a)Textile Machinery Division	450.84	456.56	917.78	1,347.31	2,908.32	3,575.22		
	b)Machine Tool & Foundry Division	249.69	272.04	240.93	727.85	755.83	1,049.77		
	c)Advanced Technology Centre	41.67	42.37	49.51	123.17	133.16	160.19		
	Total	742.20	770.97	1,208.22	2,198.33	3,797.31	4,785.18		
	Less : Inter-segment revenue	25.69	20.62	39.54	69.45	134.61	163.34		
	Net Sales / Income from Operations	716.51	750.35	1,168.68	2,128.88	3,662.70	4,621.84		
2	Segment Results								
	(Profit before Interest & tax)	1							
	a)Textile Machinery Division	(3.33)	(6.64)	81.08	(22.69)	269.91	313.64		
	b)Machine Tool & Foundry Division	14.19	16.37	14.31	37.02	50.97	74.42		
	c)Advanced Technology Centre	4.38	4.81	4.87	10.73	14.91	14.03		
	Total	15.24	14.54	100.26	25.06	335.79	402.09		
	Add : Other Unallocable income net of Unallocable	153,20	23.66	22.88	199.14	57.79	77.79		
	expenditure ¹					0,1,15	1		
	Total Profit Before Tax	168,44	38,20	123.14	224.20	393.58	479.88		
3	Segment Assets	7							
	a)Textile Machinery Division	1,683.57	1,710.28	2,262.76	1,683.57	2,262.76	1,935.29		
	b)Machine Tool & Foundry Division	1,298.05	1,284.82	1,193.43	1,298.05	1,193.43	1,207.45		
	c)Advanced Technology Centre	164.73	138.48	122.74	164.73	122.74	101.39		
	d)Unallocated	871.06	872.47	745.13	871.06	745.13	740.03		
	Total	4,017.41	4,006.05	4,324.06	4,017.41	4,324.06	3,984.16		
4	Segment Liabilities								
	a)Textile Machinery Division	712.01	801.18	1,327.43	712.01	1,327.43	1,001.68		
	b)Machine Tool & Foundry Division	397.50	375.39	290.57	397.50	290.57	252.73		
	c)Advanced Technology Centre	71.68	55.67	53.00	71.68	53.00	19.02		
	d)Unallocated	51.96	52.96	49.32	51.96	49.32	48.44		
	Total	1,233.15	1,285.20	1,720.32	1,233.15	1,720.32	1,321.87		

¹ Other unallocable Income includes profit of Rs.131.61 Crores on sale of Investment in the shares of wholly owned subsidiary companies such as LMW Textile Machinery (Suzhou) Co., Ltd, China and LMW GLOBAL FZE, UAE to LMW Holding Limited, UAE a wholly owned subsidiary of LMW Limited.





Chartered Accountants

PARTNERS

K.N. SREEDHARAN F.C.A. B. KRISHNAMOORTHI F.C.A. V. INDIRA F.C.A. G. KARTHIKEYAN F.C.A.

Independent Auditor's Review Report on the Consolidated Quarterly Unaudited Financial Results of the Company Pursuant to the Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review report to
The Board of Directors
LMW Limited

- 1. We have reviewed the accompanying statement of unaudited consolidated financial results of LMW Limited ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group"), for the quarter ended December 31, 2024 and for the period from April 01 2024 to December 31 2024 ("the Statement") attached herewith being submitted by the Parent pursuant to the requirements of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
- 2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
- 3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of

namoo

Chartered Accountants

PARTNERS

K.N. SREEDHARAN F.C.A. B. KRISHNAMOORTHI F.C.A. V. INDIRA F.C.A. G. KARTHIKEYAN F.C.A.

India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

- 4. The Statement includes the results of the following entities:
 - i) Parent Company:LMW Limited, India
 - ii) Subsidiaries:

LMW Holding Limited, UAE

LMW Aerospace Industries Limited, India

Subsidiaries of LMW Holding Limited:

LMW Textile Machinery (Suzhou) Co. Ltd, China

LMW Global FZE, UAE

Based on our review conducted and procedures performed as stated in paragraph 3 above nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard

moor

Chartered Accountants

PARTNERS

K.N. SREEDHARAN F.C.A. B. KRISHNAMOORTHI F.C.A.

V. INDIRA F.C.A.

G. KARTHIKEYAN F.C.A.

and other accounting principles generally accepted in India, has not disclosed the

information required to be disclosed in terms of Regulation 33 of the SEBI

(Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended,

including the manner in which it is to be disclosed, or that it contains any material

misstatement.

5. The consolidated unaudited financial results include the interim financial results of LMW

Holding Limited, UAE (the wholly owned subsidiary, which comprise of two wholly owned

subsidiaries, namely, LMW Textile Machinery (Suzhou) Company Ltd, China and LMW

Global FZE, UAE), which have not been reviewed / audited by their respective auditors,

whose interim financial results reflect total revenue of Rs. 132.51 Crs, total net loss after tax of Rs.2.75 Crs for the period ended 31.12.2024 as considered in the consolidated

unaudited interim financial results. Another subsidiary company namely LMW Aerospace

Industries Ltd, India was incorporated on 16th March 2021 and this company is yet to commence operations. These unaudited financial results and other unaudited financial

information have been approved and furnished to us by the Management and our

conclusion on the Statement, in so far as it relates to the affairs of the subsidiaries is

based solely on such unaudited financial results and other unaudited financial information. According to the information and explanations given to us by the

Management, these interim financial results are not material to the Group.

Our conclusion on the Statement is not modified in respect of the above matter, For S.KRISHNAMOORTHY & Co.,

E.R.No.: 0014\$6S Chartered Accountants

B. KRISHNAMOORTHI

Partner Membership No.: 020439

CHARTERED ACCOUNTANTS

Place: Coimbatore

Date: 24.01.2025

UDIN: 25020439BMJNTT5082

LMW LIMITED (formerly known as Lakshmi Machine Works Limited)

Regd. Office: SRK Vidyalaya Post, Perianaickenpalayam, Coimbatore-641020

Phone: 0422-7192255; website: www.lmwglobal.com; E Mail: secretarial@lmw.co.in

CIN: L29269TZ1962PLC000463

statement of Consolidated Unaudited Financial Results for the quart					(₹ In crores except EPS) PERIOD ENDED YEAR ENDED			
			QUARTER ENDED			PERIOD ENDED		
SL.NO	PARTICULARS	31.12.2024	30,09.2024	31.12.2023	31.12.2024	31.12.2023	31.03.202	
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited	
1	Revenue from operations	766.43	768.99	1,213.97	2,208.38	3,725.21	4,695.8	
П	Other Income	32.96	29.69	31.80	92.07	103.32	143.52	
	Total Income from operations	799.39	798.68	1,245.77	2,300.45	3,828.53	4,839.38	
III	Expenses							
	a. Cost of Material Consumed	440.78	461.20	775.03	1,341.26	2,395.11	2,945.4	
	b. Purchase of Stock-in-trade	-	-	-	-	-	-	
	c. Changes in inventories of finished goods, work-in-	22.62	42.64	40.001	20.04	(20.75)	20.6	
	progress and stock -in-trade	33.63	12.61	(9.32)	20.84	(30.75)	28.62	
	d. Employee benefits expense	93.14	101.94	103.28	288.63	317.03	412.00	
	e. Finance Costs	-	-	1.05	-	1,21	-	
	f. Depreciation and Amortisation expense	28.84	28.14	23.34	83.39	69.77	96.3	
	g. Other Expenses	163.12	160.99	227.12	476.40	681.13	874.79	
	Total Expenses	759.51	764.88	1,120.50	2,210.52	3,433.50	4,357.2	
IV	Profit before exceptional items and tax	39.88	33.80	125.27	89.93	395.03	482.10	
V	Exceptional Items	-	- Sai	-	-	-	-	
VI	Profit from Ordinary activities before tax	39.88	33.80	125.27	89.93	395.03	482.1	
VII	Tax Expense	20.58	9.34	26.50	35.15	87.35	108.5	
VIII	Net Profit from Ordinary activities after tax	19.30	24.46	98.77	54.78	307.68	373.6	
IX	Other Comprehensive Income (after Tax)							
	a. Items that will not be reclassified to profit or loss	(84.47)	41.54	7.79	12.97	102.75	96.1	
	b. Items that will be reclassified to profit or loss	¥ -	-	-	-	-	-	
Х	Total Comprehensive Income (Comprising Profit (after tax)							
^	and Other Comprehensive Income (after tax))	(65.17)	66.00	106.56	67.75	410.43	469.8	
ΧI	Paid-up Equity Share Capital (Face Value ₹ 10/- each)	10.68	10.68	10.68	10.68	10.68	10.6	
XII	Reserves Excluding Revaluation Reserves as per Balance Sheet of previous accounting year						2,692.9	
XIII	Earnings Per Share (EPS)(of ₹ 10 each)							
	- Basic	18.06	22.90	92.46	51.28	288.01	349.7	
	- Diluted	18.06	22.90	92.46	51.28	288.01	349.7	





LMW LIMITED (formerly known as Lakshmi Machine Works Limited)
Consolidated Segment Wise Revenue, Results and Capital employed for the quarter and period ended 31st December 2024

		(₹ In crores)						
SL.NO	PARTICULARS	QI	JARTER ENDED		PERIOD	YEAR ENDED		
		31.12.2024	30.09.2024	31.12.2023	31.12.2024	31.12.2023	31.03.2024	
1	Segment Revenue	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	
	a)Textile Machinery Division	507.67	475.11	964.88	1,436.44	2,989.54	3,675.59	
	b) Machine Tool & Foundry Division	249.69	272.04	240.93	727.85	755.83	1,049.77	
	c) Advanced Technology Centre	41.66	42.37	49.51	123.17	133.16	160.19	
	Total	799.02	789.52	1,255.32	2,287.46	3,878.53	4,885.55	
	Less : Inter-segment revenue	25.69	20.62	39.54	69.45	134.61	163.34	
	Net Sales/Income from Operations	773.33	768.90	1,215.78	2,218.01	3,743.92	4,722.21	
2	Segment Results				300000000000000000000000000000000000000			
	(Profit before Interest & tax)							
	a)Textile Machinery Division	(0.30)	(11.03)	83.23	(25.37)	271.36	315.92	
	b) Machine Tool & Foundry Division	14.19	16.37	14.31	37.02	50.97	74.42	
	c) Advanced Technology Centre	4.38	4.81	4.87	10.73	14.91	14.03	
	Total	18.27	10.15	102.41	22,38	337.24	404.37	
	Add : Other un-allocable income net of Unallocable	24.64	22.65	22.06	67.55	F3.70	77.70	
	expenditure	21.61	23.65	22.86	67.55	57.79	77.79	
	Total Profit Before Tax	39.88	33.80	125.27	89.93	395.03	482.16	
3	Segment Assets							
	a)Textile Machinery Division	1,816.29	1,851.16	2,412.63	1,816.29	2,412.63	2,044.48	
	b)Machine Tool & Foundry Division	1,298.05	1,284.82	1,193.43	1,298.05	1,193.43	1,207.45	
	c)Advanced Technology Centre	164.73	140.98	125.24	164.73	125.24	103.89	
	d)Unallocated	656.63	798.94	672.37	656.63	672.37	675.60	
	Total	3,935.70	4,075.90	4,403.67	3,935.70	4,403.67	4,031.42	
4	Segment Liabilities							
	a)Textile Machinery Division	728.77	837.77	1,372.59	728.77	1,372.59	1,007.59	
	b)Machine Tool & Foundry Division	397.50	375.39	290.57	397.50	290.57	252.73	
	c)Advanced Technology Centre	71.68	55.67	53.00	71.68	53.00	19.02	
	d)Unallocated	51.96	52.96	49.32	51.96	49.32		
	Total	1,249.91	1,321.79	1,765.48	1,249.91	1,765.48	1,327.78	





Notes:

Place: Coimbatore Date: 24th January 2025

- The above results were reviewed by the Audit Committee and approved by the Board of Directors at its Meeting held on 24th January 2025. The Statutory Auditors have carried out limited review of the above results.
- The entire shares held by LMW Limited, India in wholly owned subsidiary companies such as LMW Textile Machinery (suzhou) Co., Ltd, China and LMW Global FZE, UAE has been sold / transferred to its another wholly owned subsidiary company namely LMW Holding Limited, UAE during the quarter ended 31st December 2024. With effect from current quarter, LMW Textile Machinery (Suzhou) Co. Ltd, China and LMW GLOBAL FZE, UAE will now become step down subsidiary of LMW Limited, India.
- The consolidated financial results for the quarter and period ended 31st December 2024 includes financial results of wholly owned subsidiary companies - 1) LMW Holding Limited, UAE and 2) LMW Aerospace Industries Limited, India and also includes financial results of step down subsidiaries such as LMW Textile Machinery (Suzhou) Co. Ltd, China and LMW GLOBAL FZE, UAE.
- Figures for the previous quarter/ year have been regrouped/ rearranged wherever necessary.

For S.KRISHNAMOORTHY & Co., F.R.No.:001496S

Chartered Accountants

RISHNAMOORT **P**artner

Membership No.:02#439

For LMW LIMITED

CHAIRMAN AND MANAGING DIRECTOR



Annexure II

Disclosure of information pursuant to Regulation 30 of Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated $11^{\rm th}$ November 2024

S. No	Particulars	Details
1	Reason for change viz. appointment, resignation, removal, death or otherwise	Retirement of Justice (Smt) Chitra Venkataraman (Retd.) (DIN: 07044099) from the position of Non-Executive Independent Director of the Company consequent to the completion of her second term of five (5) consecutive years.
2	Date of appointment / reappointment/ cessation (as applicable) & term of appointment	1 st February 2025
3	Brief Profile (in case of appointment)	Not Applicable
4	Disclosure of Relationships between Directors (in case of appointment of a Director)	Not Applicable



LMW LIMITED

(Formerly Lakshmi Machine Works Limited)

Registered Office: SRK Vidyalaya Post, Perianaickenpalayam, Coimbatore - 641 020, Tamil Nadu, India. Phone: +91 422 7192255; Website: www.lmwglobal.com; Email: secretarial@lmw.co.in CIN: L29269TZ1962PLC000463

Statement of Standalone Unaudited Financial Results for the quarter and period ended 31st December 2024

(₹ in Crores except Earnings Per Share)

SI.	Parity de la constant	Qı	uarter End	led	Period	Year Ended	
No.	Particulars	31.12.2024	30.09.2024	31.12.2023	31.12.2024	31.12.2023	31.03.2024
				(Unaudited)			(Audited)
1	Total income from operations	742.57	780.13	1,198.67	2,211.32	3,747.31	4,738.94
2	Net Profit before Tax (before exceptional items)	36.83	38.20	123.14	92.59	393.58	479.88
3	Net Profit before Tax (after exceptional items)*	168.44	38.20	123.14	224.20	393.58	479.88
4	Net Profit after tax (after exceptional items)*	147.88	28.75	96.64	189.12	306.23	371.38
5	Total Comprehensive Income [Comprising Profit (after tax) and Other Comprehensive Income (after tax)]	63.41	70.29	104.43	202.09	408.98	467.53
6	Paid up Equity Share Capital (Face value of ₹10/- per share)	10.68	10.68	10.68	10.68	10.68	10.68
7	Reserves Excluding Revaluation Reserves as per Balance Sheet of previous accounting Year						2,651.61
8	Earnings Per Share (after extraordinary items) (Face Value of ₹10/- each) (Not annualised) a. Basic b. Diluted	138.43 138.43	26.91 26.91	90.46 90.46	177.04 177.04	286.65 286.65	347.64 347.64

^{*} The exceptional item for the current quarter and period ended 31st December 2024 includes profit of Rs. 131.61 Crores resulting from sale of Investment held by LMW Limited, India in shares of wholly owned subsidiary companies such as LMW Textile Machinery (Suzhou) Co. Ltd. China and LMW GLOBAL FZE, UAE to LMW Holding Limited, UAE a wholly owned subsidiary of LMW Limited. The tax expense for the above period includes tax provision of Rs.12.91 Crores arising from this transaction.

Statement of Consolidated Unaudited Financial Results for the quarter and period ended 31st December 2024

(₹ in Crores except Earnings Per Share)

SI.	Particulars	Qı	arter End	ded	Period	Year Ended	
No.		31.12.2024	30.09.2024	31.12.2023	31.12.2024	31.12.2023	31.03.2024
				(Unaudited)			(Audited)
1	Total income from operations	799.39	798.68	1,245.77	2,300.45	3,828.53	4,839.38
2	Net Profit before Tax (before exceptional items)	39.88	33.80	125.27	89.93	395.03	482.16
3	Net Profit before Tax (after exceptional items)	39.88	33.80	125.27	89.93	395.03	482.16
4	Net Profit after tax (after exceptional items)	19.30	24.46	98.77	54.78	307.68	373.66
5	Total Comprehensive Income [Comprising Profit (after tax) and Other Comprehensive Income (after tax)]	(65.17)	66.00	106.56	67.75	410.43	469.81
6	Paid up Equity Share Capital (Face value of ₹10/- per share)	10.68	10.68	10.68	10.68	10.68	10.68
7	Reserves Excluding Revaluation Reserves as per Balance Sheet of previous accounting Year						2,692.96
8	Earnings Per Share (after extraordinary items) (Face Value of ₹10/- each) (Not annualised) a. Basic b. Diluted	18.06 18.06	22.90 22.90	92.46 92.46	51.28 51.28	288.01 288.01	349.77 349.77

Notes:

- 1. The above is an extract of the detailed format of financial results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the above results are available on the Stock Exchanges websites www.bseindia.com and www.nseindia.com and on the Company's website www.lmwglobal.com.
- The above results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 24th January 2025. Statutory Auditors have carried out limited review of the above results.
- 3. The entire shares held by LMW Limited, India in wholly owned subsidiary companies 1) LMW Textile Machinery (Suzhou) Co. Ltd, China and 2) LMW GLOBAL FZE, UAE has been sold / transferred to its another wholly owned subsidiary company namely LMW Holding Limited, UAE during the quarter ended 31st December 2024. With effect from current quarter, LIMW Textile Machinery (Suzhou) Co. Ltd, China and LMW GLOBAL FZE, UAE will now become step down subsidiaries of LMW Limited, India.
- 4. The consolidated financial results for the quarter and period ended 31st December 2024 includes financial results of wholly owned subsidiary companies - 1) LMW Holding Limited, UAE and 2) LMW Aerospace Industries Limited, India and also includes financial results of step down subsidiaries such as LMW Textile Machinery (Suzhou) Co. Ltd, China and LMW GLOBAL FZE UAE.
- $5. \ Figures for the previous periods have been \ regrouped / \ rearranged \ wherever \ necessary.$

Coimbatore 24th January 2025

K



Scan this QR code to view the above Result in detail

For LMW Limited Chairman and Managing Director

LMW



LMW லிமிடெட்

(முந்தைய பெயா்: லக்ஷ்மி மெஷின் ஒா்க்ஸ் லிமிடெட்)

பதிவு அலுவலகம்: SRK வித்யாலயா அஞ்சல், பெரியநாயக்கன்பாளையம், கோயமுத்தூர் – 641 020, தமிழ்நாடு, இந்தியா. தொலைபேசி: +91 422 7192255, இணையதளம்: www.lmwglobal.com, மின்னஞ்சல்: secretarial@lmw.co.in நிறுவன அடையாள எண்: L29269TZ1962PLC000463

31.12.2024 அன்றுடன் முடிவடைந்த காலாண்டு மற்றும் அந்த தேதி வரையிலான காலத்திற்கான தணிக்கை செய்யப்படாத தனித்த நிதிநிலை முடிவுகள்

(ஒரு பங்கின் வருமானம் தவிர மற்ற தொகைகள் யாவும் ₹ கோடிகளில்)

	.5.	_	0 -		-	191 191	
ഖ.	விபாங்கள்	முழ்வ	டைந்த கால	ாண்டு	முழவ கா	முடிவடைந்த ஆண்டு	
எண்	வயரங்கள	31.12.2024	30.09.2024	31.12.2023	31.12.2024	31.12.2023	31.03.2024
			(தண்	ிக்கை செய்யப்ப	பாதது)		(தணிக்கை செய்யப்பட்டது)
1	செயல்பாடுகளின் மூலம் வருமானம்	742.57	780.13	1,198.67	2,211.32	3,747.31	4,738.94
2	வரிக்கு முந்தைய நீகர இனாபம் (அசாதாரண விஷயங்களுக்கு முன்)	36.83	38.20	123.14	92.59	393.58	479.88
3	வரிக்கு முந்தைய நீகர இனாபம் (அசாதாரண விஷயங்களுக்கு பின்)*	168.44	38.20	123.14	224.20	393.58	479.88
4	வரிக்கு பிந்தைய நீகர இலாபம் (சிசாதாரண விஷயங்களுக்கு பின்)*	147.88	28.75	96.64	189.12	306.23	371.38
5	இக்காலத்திற்க்கான மொத்த விரிவான வருமானம் (இக்காலத்திற்கான வரிக்கு பிற்றைய நிகர இலாயம் மற்றும் வரிக்கு பிற்றைய ஏனைய விரிவான வருமானம் ஆகியவை உள்ளடக்க பெற்று)	63.41	70.29	104.43	202.09	408.98	467.53
6	செலுத்தப்பட்ட ஈக்விட்டி பங்குத் தொகை (ஒரு பங்கு ₹10/- முகமதிப்பு கொண்டது))	10.68	10.68	10.68	10.68	10.68	10.68
7	முந்தைய நீதி ஆண்டின் இருப்பு நிலைக்குறிப்பின்படி மறுமதிப்பீடு காப்பு தொகை நீங்கலாக மீதம் உள்ள காப்பு நீதி தொகை						2,651.61
8	₹10/- முகமதிப்பு கொண்ட பங்கு ஒன்றிற்கான வருமானம் (அசாதாரண விஷயங்களுக்கு பின்) (முழு ஆண்டு தொகையாக கணிக்கப்பெறாமல்) ூ), அடிப்படை ஆ), குன்றிய	138.43 138.43	26.91 26.91	90.46 90.46	177.04 177.04	286.65 286.65	347.64 347.64

் டிசம்பர் 31, 2024 அன்றுடன் முடிவடைந்த காலாண்டு மற்றும் அந்த தேதி வரையிலான காலத்தில் காணப்பெறும் அசாதாரண கிலாயமானது. நிறுவனம் தனக்கு முழு உரிமையுடைய சீனானிலுள்ள LMW டெக்ஸ்டைல் மெடிகினரி (சுஜோ) கோ. லிமிடை மற்றும் கக்கிய அரபு - சுமிரத்தத்துள்ள LMW தகினாயல் FZE என்ற கிரு துணை நிறுவனங்களிலுள்ள தனது பங்கினை கக்கிய அரபு அமீரத்தத்திலுள்ள தனக்கு முழு உரிமையுடைய மற்றுறொரு துணை நிறுவனமான LMW தேறால்டின் லிமிடை என்ற நிறுவனத்திற்கு விற்பனை செய்ததன் விளைவாக சூ. 13.16 கோடி எனும் மாடித்தை தறிக்கும். மேற்கண்ட காலகட்டத்திற்கான வரிச் செலவில் கிந்தப் பரிவர்த்தனையிலிருந்து எழும் ரூ. 12.91 கோடிக்கான வரி ஒதுக்கீடும் அடங்கும்.

31.12.2024 அன்றுடன் முடிவடைந்த காலாண்டு மற்றும் அந்த தேதி வரையிலான காலத்திற்கான தணிக்கை செய்யப்படாத ஒருங்கிணைந்த நிதிநிலை முடிவுகள்

(ஒரு பங்கின் வருமானம் தவிர மற்ற தொகைகள் யாவும் ₹ கோடிகளில்)

ഖ.	வியரங்கள்	முடிவ	டைந்த கால	மாண்டு	முடிவ கா	முடிவடைந்த ஆண்டு	
எண்		31.12.2024	30.09.2024	31.12.2023	31.12.2024	31.12.2023	31.03.2024
			(5 00)	ிக்கை செய்யப்ப	டாதது)		(தணிக்கை செய்யப்பட்டது)
1	செயல்பாடுகளின் மூலம் வருமானம்	799.39	798.68	1,245.77	2,300.45	3,828.53	4,839.38
2	வரிக்கு முந்தைய நிகர இளபம் (அசாதாரண விஷயங்களுக்கு முன்)	39.88	33.80	125.27	89.93	395.03	482.16
3	வரிக்கு முந்தைய நீகர இளபம் (அசாதாரண விஷயங்களுக்கு பின்)	39.88	33.80	125.27	89.93	395.03	482.16
4	வரிக்கு பிந்தைய நிகர இலாபம் (அசாதாரண விஷயங்களுக்கு பின்)	19.30	24.46	98.77	54.78	307.68	373.66
5	இக்காலத்திற்க்கான பொத்த விரிவான வருமானம் (இக்காலத்திற்கான வரிக்கு பிந்தைய நீகர இலாபம் மற்றும் வரிக்கு பிந்தைய ஏனைய விரிவான வருமானம் ஆகீயவை உள்ளடக்க பெற்று)	(65.17)	66.00	106.56	67.75	410.43	469.81
6	செலுத்தப்பட்ட ஈக்விட்டி பங்குத் தொகை (ஒரு பங்கு ₹10/- முகமதீப்பு கொண்டது))	10.68	10.68	10.68	10.68	10.68	10.68
7	முந்தைய நீதி ஆண்டின் இருப்பு நிலைக்குறிப்பின்படி மறுமதீப்பீடு காப்பு தொகை நீங்கலாக மீதம் உள்ள காப்பு நீதி தொகை						2,692.96
8	₹10/- முகமதீப்பு கொண்ட பங்கு ஒன்றிற்கான வருமானம் (அசாதாரண விஷயங்களுக்கு பின்) (முழு ஆண்டு தொகையாக கணிக்கப்பெறாமல்) அ), அடிப்படை	18.06	22.90	92.46	51.28	288.01	349.77 349.77
	அ). அடிப்படை ஆ). குன்றிய	18.06 18.06	22.90 22.90	92.46 92.46	51.28 51.28		288.01 288.01

ஞாபடிலா. 1. மேலே கொடுக்கப்பட்டுள்ள நீதிந்லை முடிவுகள். இந்திய காப்பாவண பரிமாற்று வாரியம் (பட்டியல் கடமைகள் மற்றும் வெளிப்படுத்துதல் விதிமுறைகள்) 2015-ன். கீழ் அடங்கப்பெற்ற விதிமுறை என்ற 33-ன். படி பங்குச்சந்தைகளிடம். சமாப்பிக்கப்பட்ட முழு நீதிந்லை முடிவுகளின். சுரக்கமான வடிவமாகும். இந்நிறுவனத்தின். நீதிந்லை முடிவுகளின் முழு வடிவும் பங்குச்சந்தைகளின் இணையத்தளங்களான www.bseindia.com. www.nseindia.com மற்றும் நிறுவனத்தின் இணையத்தளமான www.lmwglobal.com-லும்

2. மேலே கொடுக்கப்பட்டுள்ள நீதிந்லை முடிவுகள் நீறுவனத்தின் தணிக்கை குழுவினரால் ஜனவரி 24, 2025 அன்று குடிபுவுள்ளப்படுபற்று ஜனவரி 24, 2025 அன்று நடைபெற்ற நிறுவன இயக்குனர் குழு கூட்டத்தில் ஏற்றுக்கொள்ளப்பெற்றது. மேற்கண்ட நீத்நிலை முடிவுகளின் மீது நீறுவனத்தின் சட்டப்பூர்வ தணிக்கையாளர் வரையறுக்கப்பட்ட மதிப்பாய்வை மேற்கொண்டுள்ளார்.

மேற்கொண்டுள்ளார்.

3. டிசம்பர் 31. 2024 சின்று முடிவடைந்த காலாண்டில், சீனாவிலுள்ள LMW டெக்ஸ்டைல் மெஷினரி (சுஜோ) கோ. லிபிவட்ட மற்றும் ஐக்கீய அரபு அடீர்நதத்துள்ள LMW குளோய்ல் FZE என்ற இது துணை நீறுவனாங்களிலும் LMW லியிவட்ட நீறுவனாம் தான் வைத்தீருந்த முழ்பு பங்குகளையும் ஐக்கீய அரபு அடீர்நதத்துள்ள LMW குளாய்ல் FZE என்ற இது துணை நீறுவனாகள் இது இது குழும்பு பங்குகளையும் ஐக்கீய அரபு அடீர்நதத்துள்ள LMW குற்றுவனங்களில் நடிய கடிய குறு முழ்ப்பு குறுவனங்களும் LMW விடுவட்ட என்ற நிறுவனங்களும் LMW விடுவட்ட என்ற கிருவில் அரபு அடீர்நதத்துள்ள LMW குளோயல் FZE ஆகிய இந்த இரு நிறுவனங்களும் LMW விடுவட்டமுள்ள இருவட்டாவது அடுக்கு துணை நிறுவனங்களாக மாறிவட்டன். அடிய கடிய கடிய கிருத்த கிரு திறுவனங்களும் LMW விடுவட்டமுள்ள கிருவில் கிருத்த கிருக்கிய அரபு கடிய கிருத்தில் முடிவுகள் நிறுவனத்திற்கு மூழதும் செரிந்தமான நிறுவனங்களில் நிதியை ஆகிய இது துணை நீறுவனங்களின் நீதி முடிவுகள் மற்றும் இரண்டாவது அடுக்கு துணை நீறுவனங்களின் நீதி முடிவுகளையும் உள்ளடக்கியுள்ளது.

5. முந்தைய காணிக்கரிகள் இது குண்டு மேற்கம் இதிய நீறுவனங்களின் நீதி முடிவுகளையும் உள்ளடக்கியுள்ளது.

5. முந்தைய காணிகளிற்கும் இண்டு தேவைபடும் இடியிகள்கில் மற்று சீதையைகளில் நீதி முடிவுகளையும் உள்ளடக்கியுள்ளது.

5. முந்தைய காணிகளிற்கான தெகைகள் இதைவைக்கில் இடங்களில் மாறு சீதைவக்கும்படுகள்கு.

5. முந்தைய காலங்களிற்கான தொகைகள் தேவைப்படும் இடங்களில் மறு சீரமைக்கப்பட்டுள்ளது.



LMW வியிடைட்டுக்காக தலைவர் மற்றும் நீர்வாக இயக்குநர்